The Influence of Normal Pressure on the Friction Force Reduction Effect Caused by Longitudinal Tangential Vibrations

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ABSTRACT
The article presents the results of experimental research and numerical analysis of the effect of normal pressures on the level of friction reduction caused by longitudinal tangential vibrations. The experimental characteristics of tangential compliance of steel-steel junction with specific roughness as a function of surface pressure are presented. The simulation tests were performed in the Matlab/Simulink environment. Dynamic friction models were used in the calculations i.e., the Dahl model and the elasto-plastic model. These models consider both the tangential compliance of contact and the phenomenon of presliding displacement. The experimental tests were carried out on a specially made test stand. Root Mean Square Error (RMSE) was used to assess the compatibility of the results of numerical calculations with the results of experimental tests. It has been shown that the change of normal pressures has a significant impact both on the level of friction force reduction and the contact stiffness. For higher normal pressures, a better agreement with the experimental data is achieved by the elasto-plastic model.

Keywords: reduction of friction force, longitudinal tangential vibrations, stiffness of contact.

INTRODUCTION
In the mechanical systems, it is often necessary to minimize the force required to start sliding motion and the force that maintains this movement. For this reason, numerous studies are carried out to develop methods to reduce frictional resistance during the slid of one body after another. The own research [1÷5] and the works of other authors [6÷13] indicate that introducing the ground, on which the movement take place, into the vibrating motion in the direction of the tangent to the direction of slid can reduce the drive force \( F_d \). This phenomenon is identified with the reduction of average friction force \( \bar{F}_f \).

The level of force reduction depends on many factors and can vary dramatically. It depends both on the vibrating parameters such as frequency \( f \) and amplitude \( u_0 \), and on the motion parameters – drive velocity \( v_d \). The tangential stiffness of the contact zone between the ground and the moving body also has a significant impact on the reduction level. The value of this stiffness depends on parameters such as normal pressures, frictional pair materials or the roughness of the contact surfaces.

In this work, the Dahl model [14, 15] and the elasto-plastic model [16, 17] were used for the numerical analysis of the effect of longitudinal tangential vibrations on the friction force. In the adopted models, the friction force is a function of the contact tangential stiffness, which is described by coefficient \( k_t \). Therefore, numerical analyzes with the use of these models require the adoption of correct, i.e., real value of this coefficient. Assuming the incorrect value of \( k_t \) leads to an incorrect determination of the level of the friction force reduction. The value of this coefficient is determined experimentally based on the compliance characteristics plotted in the tangential direction for a given contact joint. Examples of such studies are presented in [18÷21].

The tests of contact joints are also carried out in the normal direction to the contact surface [18, 22]. The compliance characteristic
determined in this direction are important for the modeling process of the normal vibrations effect on the friction force [23, 24], or in the case of modeling of elements joined in multi-bolted connections [25, 26]. The introduction of the normal contact stiffness characteristic to the multi-bolted connection model allows for a better description of the behavior of this connection compared to the modeling traditionally used in commercial FEM programs, in which it is only possible to specify the normal contact stiffness coefficient constant in time.

The previous experimental and numerical studies of the influence of longitudinal tangential vibrations on the friction force carried out by the authors of this paper were mainly carried out with the set normal pressures $p$, and the changing vibration parameters, i.e., amplitude $u$, and frequency $f$. Therefore, the purpose of this study was to analyze the friction force reduction as a function of normal pressures $p$ at the set values of $u$, and $f$. The experimental tests were carried out for steel-steel friction pair with a defined roughness of the contact surfaces. The obtained results were compared with the results of simulation tests carried out with the use of abovementioned dynamic friction models. The values of the tangential stiffness coefficient for the tested sliding pair were also experimentally determined as a function of normal pressures, the knowledge of which is necessary for performing numerical analyzes based on the adopted friction models. It has been shown that the adoption of an elasto-plastic friction model in the procedures of numerical analysis of the effect of longitudinal tangential vibrations on the friction force can significantly improve the accuracy of predicting the level of friction force reduction, especially for higher normal pressures.

EXPERIENTIAL RESEARCH

Experimental research on the friction force reduction

The purpose of the experimental research was to determine the influence of normal pressures $p$ on the achieved level of the friction force reduction in the presence of longitudinal tangential vibrations. The tests were carried out on test stand which was described in detail in [1]. The view of the mechanical part of the test stand with the control, recording and signal processing apparatus is shown in Figure 1. The main part of this stand is a sliding pair composed of a specially designed upper sample (1) and lower sample (2). Both samples are made of steel C45 and their nominal contact area is 1200 mm². The upper sample is moved by a special driver (7) at a certain velocity $V_d$. The lower sample is attached to the table (3)
placed on roller guides and on which vibrations can be forced by a piezoelectric indicator (5). The given mechanical system rests on a stationary base (4). The drive force \( F_d \) is measured by a ring dynamometer located between the driver and the upper sample. Storck et al. [11] indicates that the driving force \( F_d \) equals the average friction force \( \overline{F}_f \) over one period of vibration \( T \) in most systems with the friction force reduction effect caused by longitudinal tangential vibrations. Hence it can be assumed that \( F_d \approx \overline{F}_f \).

The experimental tests were carried out for the steel-steel dry contact. The roughness factor \( R_a \) of the contact surface of the lower sample was \( R_a = 1.35 \mu m \), and that of the upper sample \( R_a = 0.44 \mu m \). In each series of tests, the vibration frequency \( f \) and amplitude \( u_o \), as well as the drive velocity \( v_d \), were constant. The value of normal surface pressures \( p \) was changed in the range from \( p_{\text{min}} = 0.014 \text{N/mm}^2 \) to \( p_{\text{max}} = 0.112 \text{N/mm}^2 \). The experimental research was conducted with the harmonic excitation of frequency \( f = 2000 \text{Hz} \) and amplitude \( u_o = 0.1 \mu m \) for four values of the drive velocity, i.e.: 0.2, 0.5, 1 and 2 mm/s.

Figure 2 presents examples of time characteristics of the drive force \( F_d \), measured in two successive stages of the upper sample movement. These characteristics were determined at the drive velocity \( v_d = 0.5 \text{ mm/s} \) for three values of normal pressures \( p \) equal to: 0.095, 0.063 and 0.030 N/mm². In the first stage, the sliding movement of upper sample was carried out without base vibrations and in the second stage – at the forced vibrations.

Summary plot presents the dependence of friction force reduction coefficient \( \rho = \overline{F}_f / F_C \) as a function of normal pressures \( p \). This diagram was made based on a set of experimental time characteristics of drive force \( F_d \). In the sliding motion on the vibrating base the average value of friction force \( \overline{F}_f \) is equal to measured drive force \( F_d \). In a slip without vibrations, the friction force is equal to the Coulomb friction force \( F_C \). The value \( \rho = 1 \) means no reduction of the friction force, while when \( \rho < 1 \) the reduction takes place. The smaller value of this coefficient, the greater the reduction of the friction force.

The parameter having a significant impact on the level of friction force reduction in sliding motion in the presence of longitudinal tangential vibrations is the ratio of drive velocity \( v_d \) to the amplitude of vibration velocity \( v_a = u_o 2 \pi f \). A necessary condition for the reduction of the friction force with this type of vibration is that \( v_a > v_d \), which has been confirmed in many research studies [1÷13]. When this condition is not satisfied, the reduction of the friction force does not occur. In the presented experimental tests for the assumed amplitude of vibration \( u_o = 0.1 \mu m \), the amplitude of vibration velocity was \( v_a = 1.26 \text{ mm/s} \). Thus, it is greater than the first three assumed drive velocities \( v_d = 0.2, 0.5 \) and 1 mm/s. The presented plot shows that for these drive velocities in the entire range of normal pressures \( p \), the friction force in the sliding motion is reduced due to the introduction of longitudinal tangential velocities. The obtained results indicate that the change of normal pressures can reduce the effectiveness of this reduction in certain intervals. This is clearly visible for \( v_d = 0.5 \) and 0.2 mm/s. For the last of the assumed velocity values \( v_d = 2 \text{ mm/s} \), i.e. the variant when \( v_a < v_d \), the coefficient \( \rho \) remains at the constant level (\( \rho \approx 1 \)). Thus, in this case, there is no reduction in the friction force in the entire range of the analyzed values of normal pressures \( p \).

**Experimental tests of contact compliance**

Correct numerical analysis with the use of dynamic friction models requires the determination of the actual value of the contact stiffness

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**Fig. 2.** Experimental time characteristics of the drive force for dry contact of steel-steel:

- a) \( p = 0.095 \text{ N/mm}^2 \),
- b) \( p = 0.063 \text{ N/mm}^2 \),
- c) \( p = 0.030 \text{ N/mm}^2 \)
coefficient $k_t$. The value of this coefficient can be obtained from experimental characteristics of the contact compliance. In order to determine it, the tangential stiffness of contact was tested. These experimental tests were carried out for the steel-steel contact with the same surface roughness and normal pressures as assumed as in the previous experimental tests of friction force reduction in the presence of longitudinal tangential vibrations. Figure 4 shows the load diagram of the tested contact and the obtained compliance characteristics determined in the tangential direction with the smooth increase of the tangential load $F_t$ from zero to the assumed maximum value. The change of the normal pressures $p$ was implemented by additional external loads $F_x$. These characteristics were determined on a special test sand described in [21]. Based on the obtained characteristics, the values of the coefficient $k_t$ were determined. Figure 5 presents a plot of the dependence of this coefficient on normal pressures $p$.

The presented results (Fig. 4 and Fig. 5) confirm the clear dependence of the contact tangential stiffness on the normal pressure $p$. The increase in the value of this parameter causes a gradual increase in the value of the tangential stiffness coefficient $k_t$ at the given values $R_a$ of the contact area.

**COMPUTATIONAL MODEL**

**Fundamental mathematical relationships**

Numerical analysis were carried out on the model described in detail in [2], which is used to study the effect of longitudinal tangential vibrations on the friction force. As in the experiment in the model is assumed that the upper body of mass $m$ is moved by the drive on the base (Fig. 6a), which can be set into vibration movement at any time. The direction of forced vibrations is parallel...
to the direction of slip. The contact zone (Fig. 6b) is a deformable and can be modeled with micro springs (Fig. 6c), which deform under tangential load in the direction of friction force $F_f$. Finally, the system of micro springs is reduced to one bar element $MN$ with the tangential stiffness coefficient $k_t$. The point of application of the drive force $F_d$ moves in the direction of this force with the pre-set drive velocity $v_d$.

The motion equation of the upper sample, sliding in the direction of the drive force $F_d$ has the following form:

$$m \ddot{x} = F_d - F_f$$

(1)

The drive force $F_d$ occurring in the above equation can be determined from the dependence:

$$F_d = k_d (s_d - x)$$

(2)

where: $k_d$ – stiffness coefficient of the drive system,
$x$ – displacement of the moving body,
$s_d$ – displacement of the drive force starting point:

$$s_d = v_d t$$

(3)

where: $v_d$ – drive velocity,
$t$ – time.

The method of friction force $F_f$ determining depends on the adopted friction model. In the both the analyzed friction models, i.e., the Dahl model [14, 15] and the elasto-plastic model [16, 17], the friction force is determined from a simple relationship:

$$F_f = k_t s$$

(4)

where: $k_t$ – tangential stiffness coefficient of contact,
$s$ – elastic deformation of the contact in the tangential direction.

The $s$ component is related to the elastic deformation of the contact surface unevenness in the direction of the friction force $F_f$ (Fig. 6d). The rate of change this component value in these friction models is a function of both the contact stiffness $k_t$ and the relative velocity $v_r$ of the sliding body and the ground.

$$\frac{ds}{dt} = v_r \left[1 - \beta(s, v_r)\frac{k_t}{F_c} \text{sgn}(v_r)s\right]^a$$

(5)

$F_c$ is the Coulomb friction force:

$$F_c = \mu F_N$$

(6)

where: $\mu$ – static friction coefficient,
$F_N$ – normal reaction of the ground.

The exponent of the power $\alpha$ in the equation (6) in both adopted friction models for elasto-plastic materials is equal to 1 [27]. In the case of Dahl model, also the function describing the tangential displacement in successive phases is equal to 1. It results from the assumption that in given model, the deformations of contact are elastoplastic from the initial stage of loads and can be represented in two components – elastic $s$...
and plastic (Fig. 6d). When the elastic component of this deformation reaches the limit value $s_z = F_c/k_t$, the macroscopic contact breaks and the sliding movement of the sliding body begins. In the elasto-plastic models, Dupont et al. [16, 17] added purely elastic deformation phase for the initial displacement (Fig. 6f). This phase continues until the component $s$ reaches the value of $s_0$ (where: $s_0 = 0.7 s_z$). Then there is an elasto-plastic deformation phase $s_0 < s < s_z$ and, as a result, the slide phase ($s = s_z$). The function proposed by Dupont et al. [16, 17] has the form:

$$\beta(s, v) = \begin{cases} 0, & \text{for } |s| \leq s_0 \\ \beta_0(s), & \text{for } s_0 < |s| < s_z \\ 1, & \text{for } |s| \geq s_z \\ \beta(s, v) = 0, & \text{when } \text{sgn}(v) = \text{sgn}(s), \end{cases}$$

(7)

where:

$$\beta_m(s) = \frac{1}{2} \sin \left( \pi \frac{s - \frac{1}{2} (s_z + s_s)}{s_z - s_s} \right) + \frac{1}{2}$$

(8)

In the calculations, as in the experimental tests, it was assumed that the ground vibrating motion is harmonic and can be described by the relationship:

$$u = u_o \sin(\omega t)$$

(9)

hence the vibration velocity:

$$\dot{u} = v_a \cos(\omega t)$$

(10)

where: $u_o$ – vibration amplitude, $v_a$ – vibration velocity amplitude, $\omega$ – angular frequency of vibrations ($\omega = 2\pi f$), $f$ – vibrations frequency.

The symbol $v_r$ in (5) denotes the relative velocity of the upper body in sliding motion relative to the vibrating ground

$$v_r = \dot{x} - \dot{u}$$

(11)

Computational procedures in Matlab/Simulink

Based on the above mathematical relationships, a computational algorithm was developed in the Matlab/Simulink environment to analyze the impact of the ground longitudinal tangential vibrations on the level of friction force reduction in sliding motion. Figure 7 presents a diagram of the developed algorithm using the Dahl friction model and the elasto-plastic model.

In the presented algorithm, the developed numerical procedures have been grouped into four
main calculation blocks. Each of these blocks is responsible for a different stage of calculation:

- **Block I** – Integration block of the motion equation of the sliding body along the axis \( \theta x \). This module determines the acceleration \( \ddot{x}(t) \), the velocity \( \dot{x}(t) \) and the displacement \( x(t) \) of body being moved.

- **Block II** – Block of the velocities \( \dot{u} \) and \( v_r \). This module determines the ground vibrations velocity \( \dot{u}(t) \) and the relative velocity \( v_r(t) \).

- **Block III** – Block of the drive force. This module determines the value of the drive force \( F_d \).

- **Block IV** – Block of friction force. This module determines the value of friction force \( F_f \).

**SIMULATION STUDIES**

The results of the experimental tests were compared with the results of simulation test carried out with the use of computational procedures described above. As already mentioned, these procedures used dynamic friction models i.e., the Dahl model and the elasto-plastic model. The calculations were performed with the same normal pressures, frequency and amplitude of forced vibrations and drive velocity as assumed in the experimental tests. The values of the tangential stiffness coefficient, corresponding to the given values of normal pressures, were taken from the results of the conducted experimental tests (Fig. 5). Also, the value of the coefficient of friction \( \mu = 0.193 \) was determined experimentally for the tested sliding pair. The stiffness of the drive system \( k_d \) was 0.92e6 N/m.

Figure 8 presents a comparison of the results of experimental tests and numerical analyzes of the friction force reduction as a function of surface pressures of tested contact for four drive velocities \( v_d \) equal to 0.2, 0.5, 1 and 2 mm/s.

To assess the compatibility of the obtained numerical results with the results of experimental tests Root Mean Square Error (RMSE) was used, which value was calculated from the formula:

\[
RMSE = \sqrt{\frac{1}{n} \sum_{i=1}^{n} \left( \bar{F}_{f_e} - \bar{F}_{f_m} \right)^2}
\]  

where:
- \( \bar{F}_{f_e} \) – average friction force determined from experiment,
- \( \bar{F}_{f_m} \) – average friction force determined from model,
- \( n \) – number of experimental points.

The calculated Root Mean Squared Error values are summarized in Table 1.
The comparison of the results presented in Figure 8 and the list of the determined RMSE values given in Table 1 shows that for \( v_d < v_a \) a significantly better compatibility of the numerical analysis results with the results of experimental tests is obtained for the elasto-plastic friction model than for the Dahl friction model. In the case of the Dahl model, good agreement with the experimental data is obtained only in the range up to \( p = 0.03 \) N/mm\(^2\). Better compatibility of the elasto-plastic model at higher pressures results from the inclusion of the purely elastic deformation phase in the initial stage of the presliding displacement. When the drive velocity is greater than the vibration velocity amplitude, the calculation results of the friction force reduction using both models are the same – the friction force does not change, which means that in case, the longitudinal tangential vibrations have no effect on friction force.

**CONCLUSIONS**

Conducting reliable numerical analyzes with the use of dynamic friction models such as the Dahl model or the elasto-plastic model is impossible without knowing the value of the tangential contact stiffness coefficient \( k_t \) for the tested friction pair. The determination of the value of this coefficient for the analyzed steel-steel friction pair was one of the necessary conditions for the correct performance of simulation analyzes of the effect of normal pressures on the level of friction force reduction in the presence of longitudinal tangential vibrations presented in this paper.

Carried out experiments of the tangential stiffness clearly indicates that the increase in normal pressures causes an increase in the value of the tangential stiffness coefficient \( k_t \). An increase in normal pressures may reduce the effectiveness of friction force reduction under the influence of forced longitudinal tangential vibrations. It is especially visible for cases where the drive velocity \( v_d \) is much lower than the vibration velocity amplitude \( v_a \).

**Table 1. RMSE values**

<table>
<thead>
<tr>
<th>Model</th>
<th>( v_d = 0.2 ) mm/s</th>
<th>( v_d = 0.5 ) mm/s</th>
<th>( v_d = 1 ) mm/s</th>
<th>( v_d = 2 ) mm/s</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dahl friction model</td>
<td>0.3286</td>
<td>0.3197</td>
<td>0.0982</td>
<td>0.0120</td>
</tr>
<tr>
<td>Elasto-plastic friction model</td>
<td>0.0743</td>
<td>0.0596</td>
<td>0.0533</td>
<td>0.0120</td>
</tr>
</tbody>
</table>
The friction model adopted for numerical analyzes has a significant impact on the calculated value of the friction force reduction caused by longitudinal tangential vibrations. The compatibility of the computational results with the experimental ones is strongly dependent on the applied surface pressures.

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